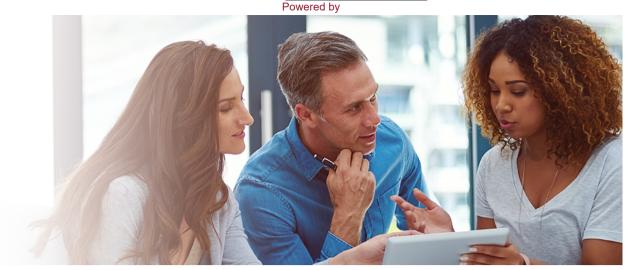
7/22/2021 U.S. OMNI - Plan Detail



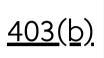
#### Our Response to the COVID-19 Pandemic







# Plan Details for Lancaster School District, Lancaster CA



457(b)

**Current Status:** Active

# Participating Investment Providers

		(F)	(FI)	(VA)	(RIA)	(MF)	Phone	Contributio
Calp	Please co	ontact p	rovider			1-877-544-6664		
Secu	<u>urity Benefit - 457</u>		$\bigcirc$			$\bigcirc$	1-800-888-2461	
lick Icons for Details:	: 📝 Online Enrollment Available 👤 Ager	nt Contact Inf	ormatic	on Avai	lable			

# Plan Features

## Loans

Available for qualified applicants

### Unforseeable Emergency Distributions

Available for qualified applicants

#### Transfers Into Plan

(A transfer of assets from one employer's 457(b) plan to another)

Available

### Transfers Out of Plan

(A transfer of assets from one employer's 457(b) plan to another)

Available

#### **Contract Exchanges**

(a change of investment within a 457(b) plan)

Available. Please note that a new investment provider must be participating in your Employer's 457(b) plan (see list above).

## Final Three Year Catch-Up

(Permits employees to contribute up to twice the base limit in the three year period prior to the year in which the participant reaches the normal retirement age as defined by the plan. See form for details and limit amounts.)

Available

#### **Distributions**

(i.e. Separation from Service, Attainment of 59 ½ years of age, Permanent Disability, or Death)

Available

### **Rollover Contributions**

(A contribution of a distribution from another plan (i.e. 401(k), 403(b), IRA))

Please call to inquire

Forms

Universal Availability

Catch Up Contribution

More Employee Information

U.S. OMNI - Plan Detail 7/22/2021

# Quick Links

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